

Software Security

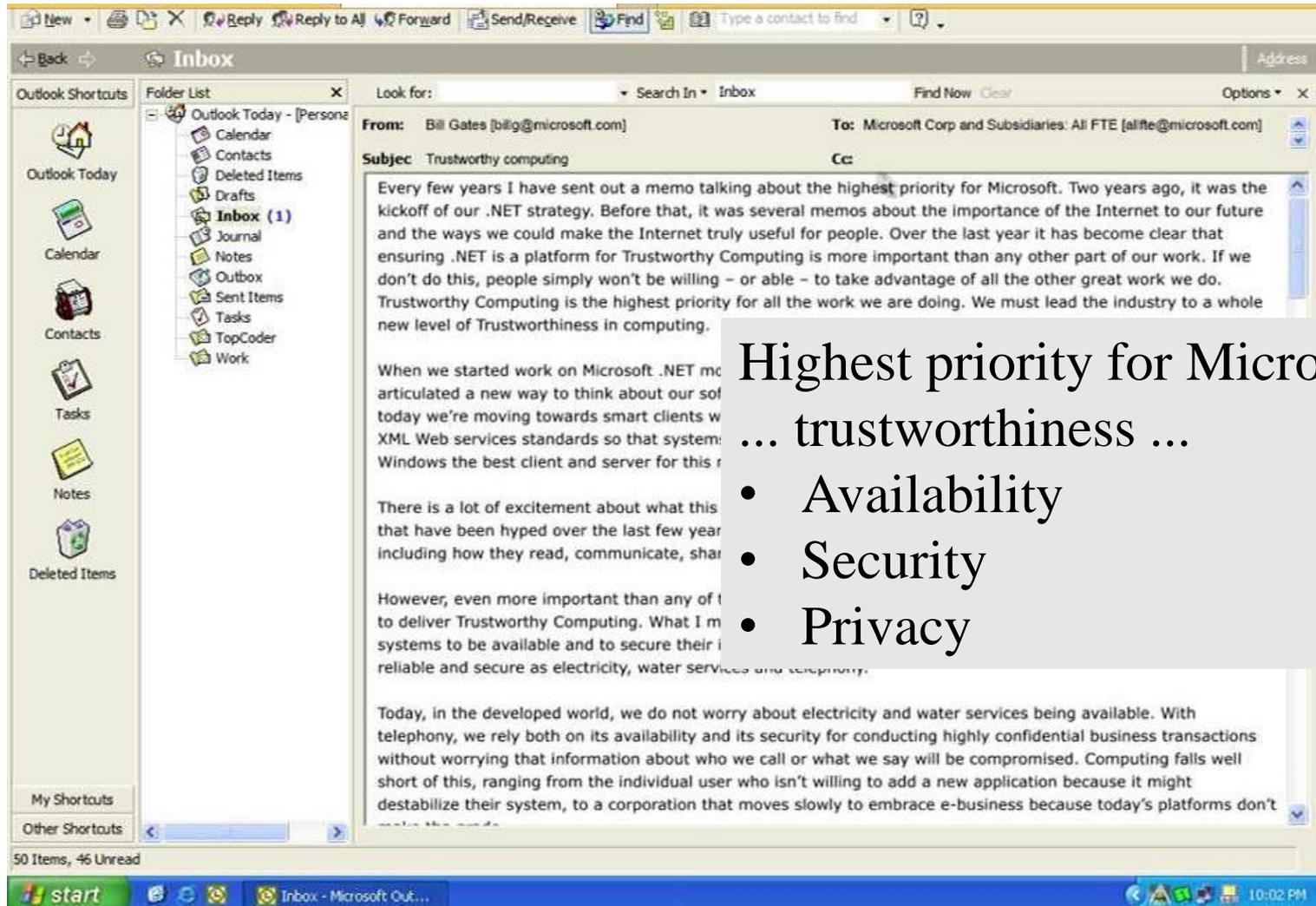
Introduction

Erik Poll

Digital Security

Radboud University Nijmegen

A brief history of software security: January 2002



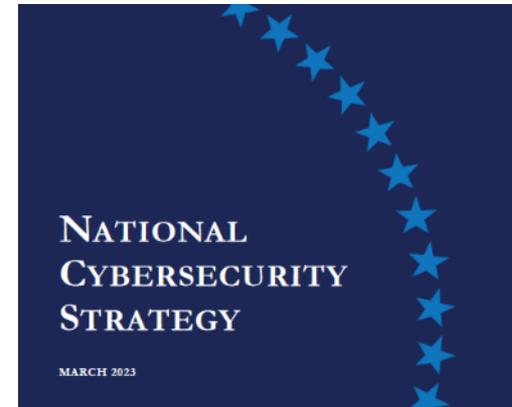
Highest priority for Microsoft:
... trustworthiness ...

- Availability
- Security
- Privacy

Twenty years later (Sept 2022 & May 2023)



proposed regulation
to complement
NIS2 framework



**STRATEGIC OBJECTIVE 3.3: SHIFT LIABILITY FOR
INSECURE SOFTWARE PRODUCTS AND SERVICES**



EU & US announce regulation for software security

<https://digital-strategy.ec.europa.eu/en/policies/cyber-resilience-act>

<https://www.whitehouse.gov/briefing-room/statements-releases/2023/03/02/fact-sheet-biden-harris-administration-announces-national-cybersecurity-strategy>

So: problem solved?

<https://www.cisa.gov/news-events/bulletins>

https://cve.mitre.org/cve/search_cve_list.html

Homework for the coming: check out

- a) the latest US-CERT bulletin*
- b) recent CVEs for the browser, PDF viewer, and other software you*
- c) some of their CVSS scores*

Goals of this course

- How does security typically fail in software?
- Why does software often fail?
What are the underlying root causes?
- What are ways to make software more secure?
incl. principles, methods, tools & technologies
 - incl. practical experience with some of these

Focus more on *defence* than on *offense*

Practicalities: prerequisites

- **Basic security knowledge**
 - **TCB (Trusted Computing Base), CIA (Confidentiality, Integrity, Availability), Authentication, ...**
- **Basic knowledge of programming, in particular**
 - **C(++) or assembly/machine code**
 - eg. `malloc()`, `free()`, `*(p++)`, `&x`
`strings in C using char*`
 - **Java or some other typed OO language**
 - eg. `public`, `final`, `private`, `protected`,
`Exceptions`
 - **bits of PHP and JavaScript**

The kind of C(++) code you'll see next week

```
char* copy_and_print(char* string) {
    char* b = malloc(strlen(string));
    strcpy(b, string); // copy string to b
    printf("The string is %s.", b);
    free(b);
    return(b);
}

int sum_using_pointer_arithmetic(int a[]) {
    int sum = 0;
    int *pointer = a;
    for (int i=0; i<4; i++ ){
        sum = sum + *pointer;
        pointer++; }
    return sum;
}
```

The kind of Java code you'll see next month

```
public int sumOfArray(int[] pin)
    throws NullPointerException,
           ArrayIndexOutOfBoundsException    {
    int sum = 0;
    for (int i=0; i<4; i++ ){
        sum = sum + a[i];
    }
    return sum;
}
```

The kind of object-oriented code you'll see next month

```
final class A implements Serializable {
    public final static int SOME_CONSTANT = 2;
    private B b1;
    public B b2;

    protected A ShallowClone(Object o)
        throws ClassCastException {
        a = new A();
        x.b1 = ( (A) o ).b1; // cast o to class A
        x.b2 = ( (A) o ).b2;
        return a;
    }
}
```

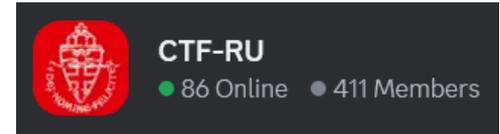
Exam material & mandatory reading

- slides
- my written lecture notes
- (parts of) some articles

I'll be updating this in Brightspace as we go along

Not exam material

- Join the **student CTF group** if you're interested in the practical side of security
 - in Discord <https://discord.gg/bD8D7S5euv>
 - Tuesdays at 17:30 in Mercator fishbowl



- I recommend the **Risky.Biz** podcast to keep up with weekly security news



Not exam material



OWASP

Open Web Application
Security Project

OWASP Netherlands meet-up (i.e. free pizza!!)

Oct 17 in Nijmegen

See <https://owasp.org/www-chapter-netherlands/#div-upcoming>

Register for the (low-traffic) OWASP-NL mailing list to be informed of further OWASP-NL events

Practicalities: form & examination

- 2-hrs lecture every week
 - read associated papers & ask questions!
- project work
 - PRefast for C++ (individual or in pairs)
 - group project (with 4 people) on fuzzing
 - project on static analysis with Semmle/CodeQL
- written exam

Bonus point for group project, computed as $(\text{grade}-6) / 4$

Today

- **What is "software security"?**
- **Some root causes of the problems**
- **The solution to the problems**

Motivation

What is software security?

Intersection of **security** & **software engineering**:

- *prevent* **design-level** & *implementation-level* security vulnerabilities and pro-actively design & build systems that resist attacks
- *prevent* **users** from harming themselves & others by bad security choices
 - the same for **programmers**, **sys admins**, ...
- *detect* vulnerabilities that arise - *accidentally* or *intentionally* - and **react** to them
- *mitigate* risks before and after detecting problems



Fairy tales

Many discussions about security begin with **Alice** and **Bob**



How can Alice communicate securely with Bob,
when Eve can modify or eavesdrop on the communication?

**This is an interesting
problem,
but it is not the biggest
problem**

The *big* problem

Alice & her computer are communicating with *another computer*



How to prevent Alice or her computer from getting *hacked*?

Or how to detect this? And then react ?

Solving the earlier problem, of securing communication, does *not* help!

Changing nature of attackers

Traditionally, hackers were **amateurs motivated by 'fun'**

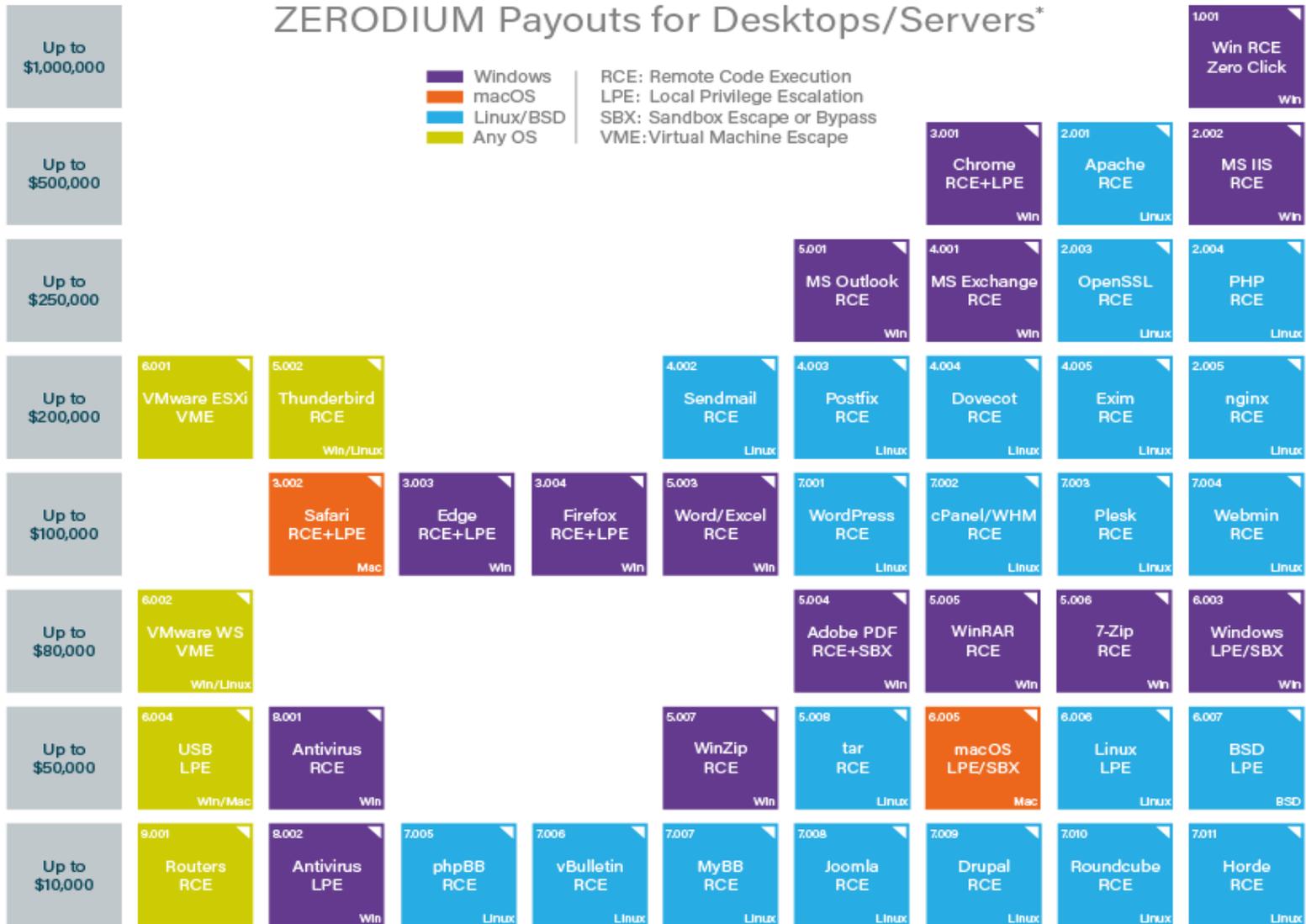
- by **script kiddies** & more **skilled hobbyists**
- NB if you like that, join the RU-CTF team!

Nowadays hackers are **professional:**

- **cyber criminals**
 - with lots of money & (hired) expertise
 - Important game changers: **ransomware** & **bitcoin**
- **state actors**
 - with even more money & in-house expertise
- **hackers for hire**
 - e.g. NSO group, Zerodium, ...

Prices for 0days

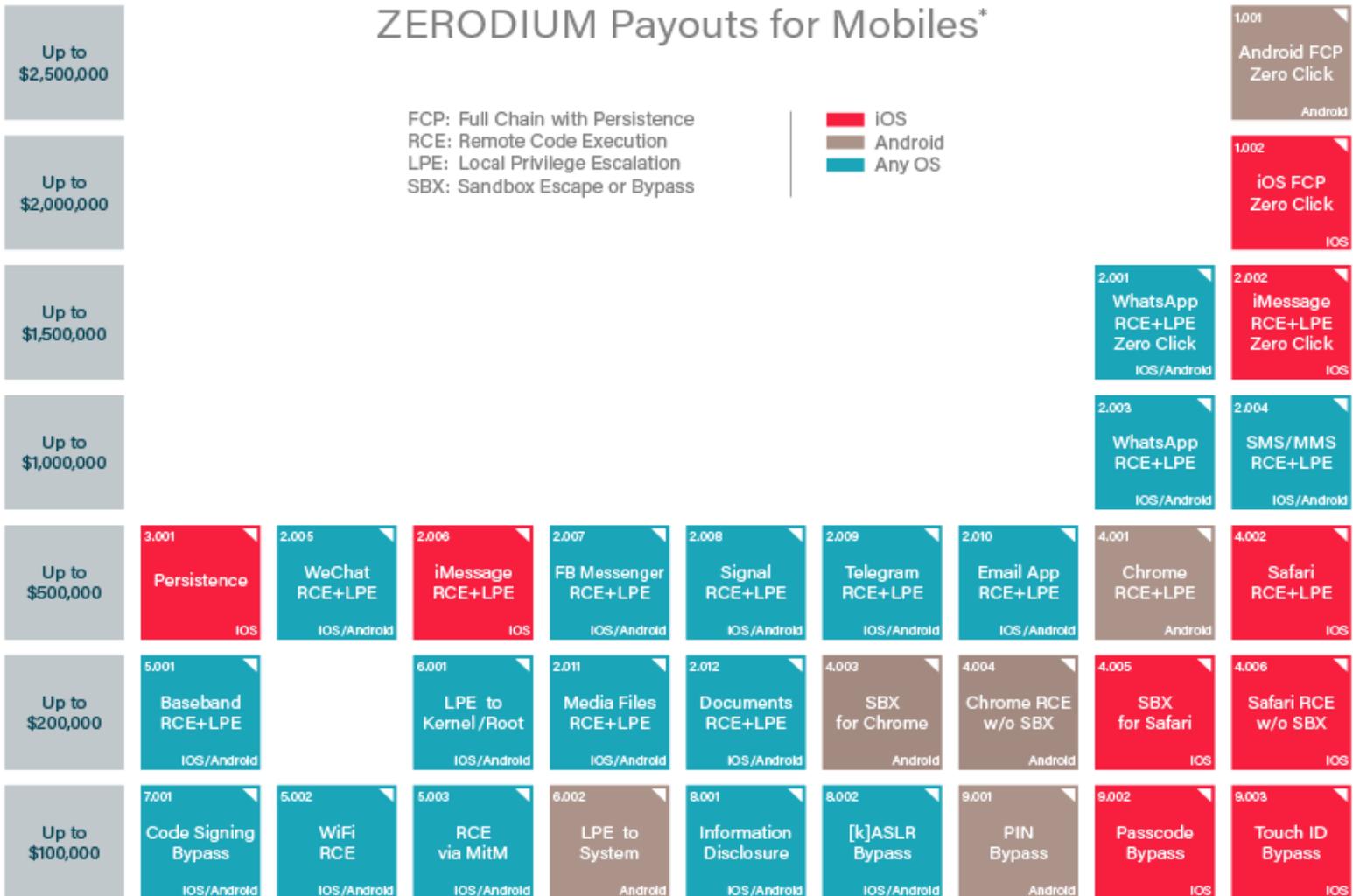
ZERODIUM Payouts for Desktops/Servers*



* All payouts are subject to change or cancellation without notice. All trademarks are the property of their respective owners.

Prices for 0days

ZERODIUM Payouts for Mobiles*



* All payouts are subject to change or cancellation without notice. All trademarks are the property of their respective owners.

Apple & Google payouts

Google Offers \$1.5M Bug Bounty for Android 13 Beta

The security vulnerability payout set bug hunters rejoicing, but claiming the reward is much, much easier said than done.



Tara Seals

Managing Editor, News, Dark Reading

May 02, 2022

Apple will pay you \$2 million if you can break its new 'Lockdown Mode'

By Joe Wituschek published July 07, 2022



Google Chrome rewards for memory corruption bugs [Sept 2024]

| | High-quality report with demonstration of RCE | High-quality report demonstrating controlled write | High-quality report of demonstrated memory corruption | Baseline |
|--------------------------------------------------------------------------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------------------|-------------------|
| Sandbox escape / Memory corruption / RCE in a non-sandboxed process [1], [2] | Up to \$250,000 | Up to \$90,000 | Up to \$35,000 | Up to \$25,000 |
| Memory Corruption / RCE in a highly privileged process (e.g. GPU or network processes) [2] | Up to \$85,000 | Up to \$70,000 | Up to \$15,000 | Up to \$10,000 |
| Renderer RCE / memory corruption in a sandboxed process | Up to \$55,000 | Up to \$50,000 | Up to \$10,000 | Up to \$7,000 [3] |

Software security: crucial facts

- *There are no silver bullets!*

Firewalls, anti-virus, crypto, or special security features do not magically solve all problems

“if you think your problem can be solved by cryptography, you do not understand cryptography and you do not understand your problem” [Bruce Schneier]

- *Security is emergent property of entire system*
 - like **quality**
 - or maybe: **property of the ongoing process?**
- *Security should be - but hardly ever is - integral part of the design, right from the start*

security software ≠ software security

Adding **security software** can make a system more secure

i.e. **software specifically for security**, such as

- **access control**, with **authentication & authorisation**
- **TLS, IPSEC, VPN, ...**
- **AV** (AntiVirus), **firewall**, **WAF** (Web Application Firewall)
- **access control**
- **NIDS** (Network Intrusion Detection System)
- **EDR** (Endpoint Detection & Response, eg CrowdStrike)
- ...

But **all software must be secure**, not just the security software

- That buffer overflow in your PDF viewer can still be exploited...
- Adding security software may *add* software bugs and make things less secure:

Check out <https://cve.mitre.org/cgi-bin/cvekey.cgi?keyword=firewall>

<https://cve.mitre.org/cgi-bin/cvekey.cgi?keyword=VPN>

Root causes

Quick audience polls

- *Did you ever take a course on C(++) programming ?*
- *Were you taught C(++) as a first programming language?*
- *Did this these courses*
 - *warn about buffer overflows?*
 - *warn about format string attacks?*
 - *explain how to avoid them?*

Major causes of problems are

- lack of awareness
- lack of knowledge
- irresponsible teaching of dangerous programming languages

Quick audience poll

- *Did you ever build a web-application?*
 - *in which programming languages?*
- *Do you know the secure way of doing a SQL query in this language (to prevent SQL injection)?*

Major causes of problems are

- lack of awareness
- lack of knowledge

Root cause: security vs functionality

Primary goal of software is **providing functionality & services**

Managing associated **risks** is a secondary concern

When there is often a trade-off/conflict between

- security
- functionality, convenience, speed, ...

then security typically loses out

- Users complain about missing features or broken functionality, but not about insecurity
- Developers like adding features, not thinking about security

Root causes: **COMPLEXITY**

- *Have anyone here read the HTML specification?*



- *Has anyone here read the URL specification?*

Which one? There are two!

Updated by: [6874](#), [7320](#), [8820](#)
Network Working Group
Request for Comments: 3986
STD: 66
Updates: [1738](#)
Obsoletes: [2732](#), [2396](#), [1808](#)

Errata Exist
T. Berners-Lee
W3C/MIT
R. Fielding
Day Software
L. Masinter

URL

Living Standard — Last Updated 19 August 2024

- **Even security features we add to prevent problems are hopelessly complex**
 - *Has anyone read the TLS specification?*

FUNCTIONALITY & COMPLEXITY vs security

Lost battles?

- **Programming languages & APIs**
 - we want these to be easy to use, powerful and efficient, but they can be insecure, dangerous and error-prone
- **Operating systems (OSs)**
 - with huge OS, with huge attack surface
- **Web browsers**
 - with ever fancier features, JavaScript, Web APIs to access microphone, web cam, location, ...
- **Email clients**
 - which handle with all sorts of formats & attachments

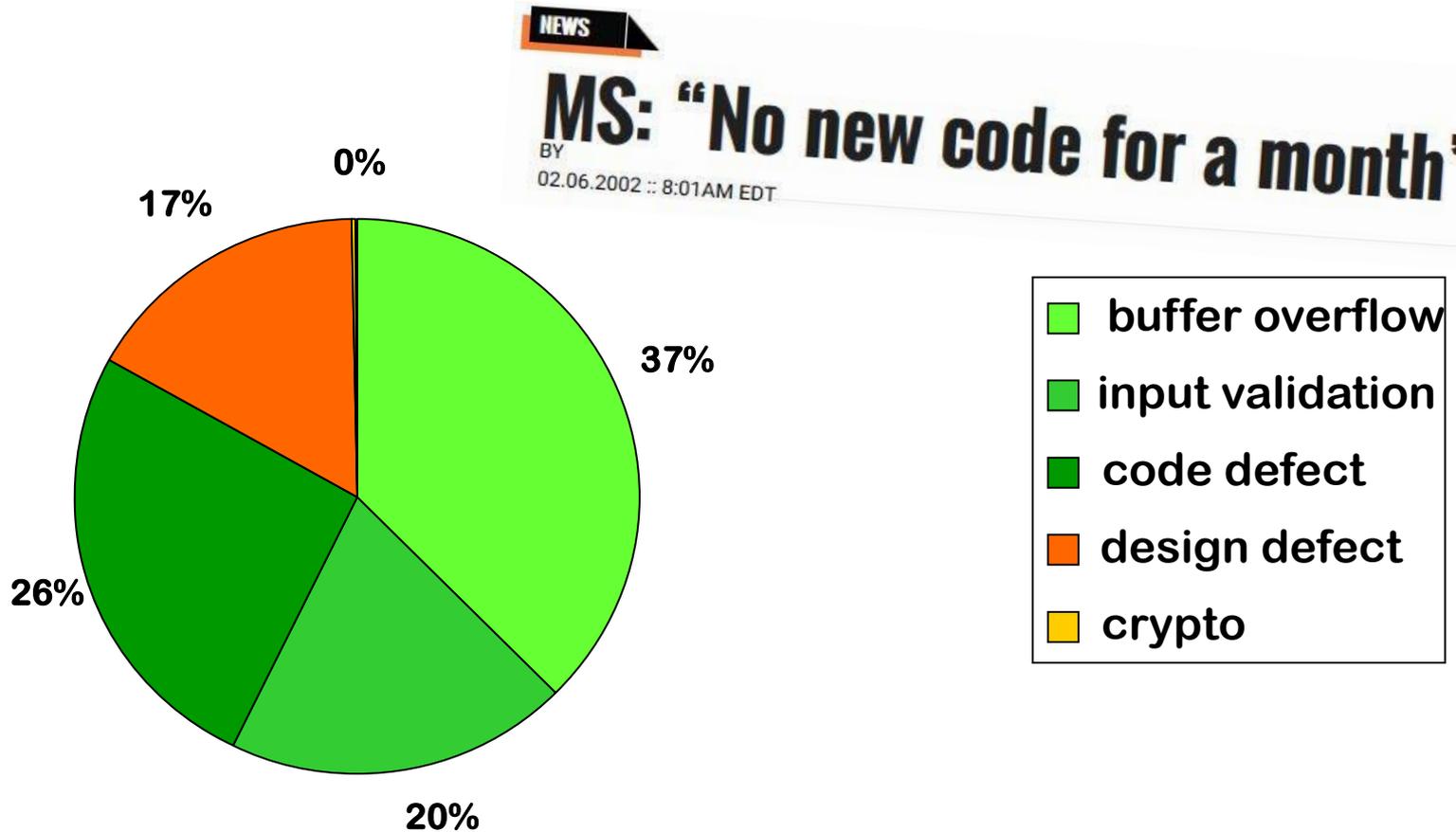
Recap

Problems are due to

- **lack of awareness**
 - of **threats**, but also of **what should be protected**
- **lack of knowledge**
 - of potential **security problems**, but also of **solutions**
- people choosing **functionality over security**
- compounded by **complexity**
 - software written in complex languages, using large complex APIs, and running on complex platforms

Types of software security problems

Typical software security flaws



Flaws found in Microsoft's first security bug fix month (2002)

'Levels' at which security flaws can arise

1. Design flaws
introduced *before* coding
2. Implementation flaws aka bugs aka code-level defects
introduced *during* coding

As a rule of thumb, coding & design flaws equally common

Vulnerabilities can also arise on other levels

3. Configuration flaws
4. Unforeseen consequences of the *intended functionality*
 - eg. **spam**: not enabled by flaws, but by **features**!

The dismal state of software security

The *bad* news

people keep making the same mistakes

The *good* news

people keep making the same mistakes

..... so we can do something about it!

“Every upside has its downside” [Johan Cruijff]

Security in the Software Development Life Cycle (SDLC)

[Material cover in CyBok chapter on Secure Software Lifecycle
by Laurie Williams, see course web page]

How can we make software secure?

We do *not* know how to do this!

We will always

- have vulnerabilities that have not been found (yet)
- overlook attack vectors
- make implicit assumptions that are – or become – invalid
- overlook ways in which functionality can be abused
- miss security properties that are important
- ...

How can we make software more secure?

We *do* know how to do this!

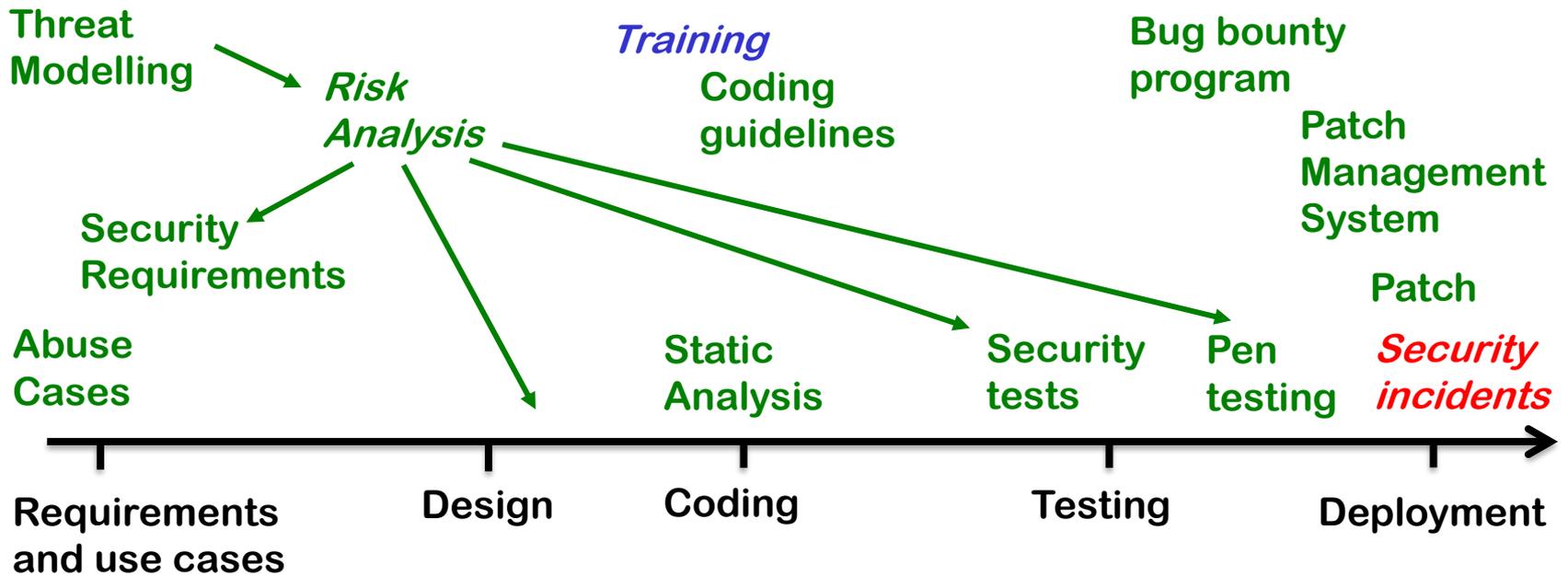
- Knowledge about standard mistakes is crucial
 - These depends on programming language, “platform”, APIs/technologies used, type of application
 - There is LOTS of info available on this nowadays
- But this is not enough: security to be taken into account from the start, *throughout* the software development life cycle
 - Several ideas, best practices, methodologies to do this

Security in Software Development Lifecycle

Security-by-Design

Privacy-by-Design

←-----
Evolution of Security Measures



Shifting left

Organisations always begin tackling security at the *end* of the SDLC, and then slowly evolve to tackle it earlier

1. First, **do nothing**
2. Some security issue is discovered:
 - a) Still **do nothing**, if there's no **(economic) incentive**
 - b) sue the people who reported it
 - c) or: **patch**
3. If this happens often: **update mechanism for regular patching**
4. Do **security testing**: eg. **hire pen-testers** or **bug bounty program**
5. Use **static analysis** tools when coding
6. Give **security training** to programmers
7. Think of **abuse cases**, and develop **security tests** for them
8. Think about security *before* you start coding, eg with **security architecture review**
9. ...

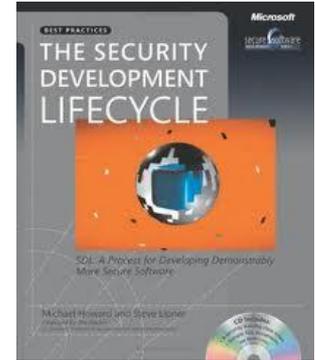
Ever more acronyms for tools

- **DAST** (Dynamic Application Security Testing)
 - ie. **security testing**
- **SAST** (Static Application Security Testing)
 - ie. **static analysis**
- **SCA** (Software Composition Analysis)
 - looking for known flawed software components
- **Secret Scanners**
 - for leaked credentials (eg API keys) in cloud infra or code repos
- **IAST** (Interactive Application Security Testing)
 - tools to help in **manual pen-testing**
- **RASP** (Run-time Application Security Protection)
 - instrumentation to do runtime **monitoring**

Security in software development process

Methodologies

- **Microsoft SDL** [2004]
with extension for secure DevOps (**DevSecOps**)
- **Touchpoints** by **Gary McGraw** [2004]
- **NIST SSDF** (Secure Software Development Framework) [2022]
- **Grip op SSD** (Secure Software Development) by Dutch government organisations <https://www.cip-overheid.nl/en/category/products/secure-software>



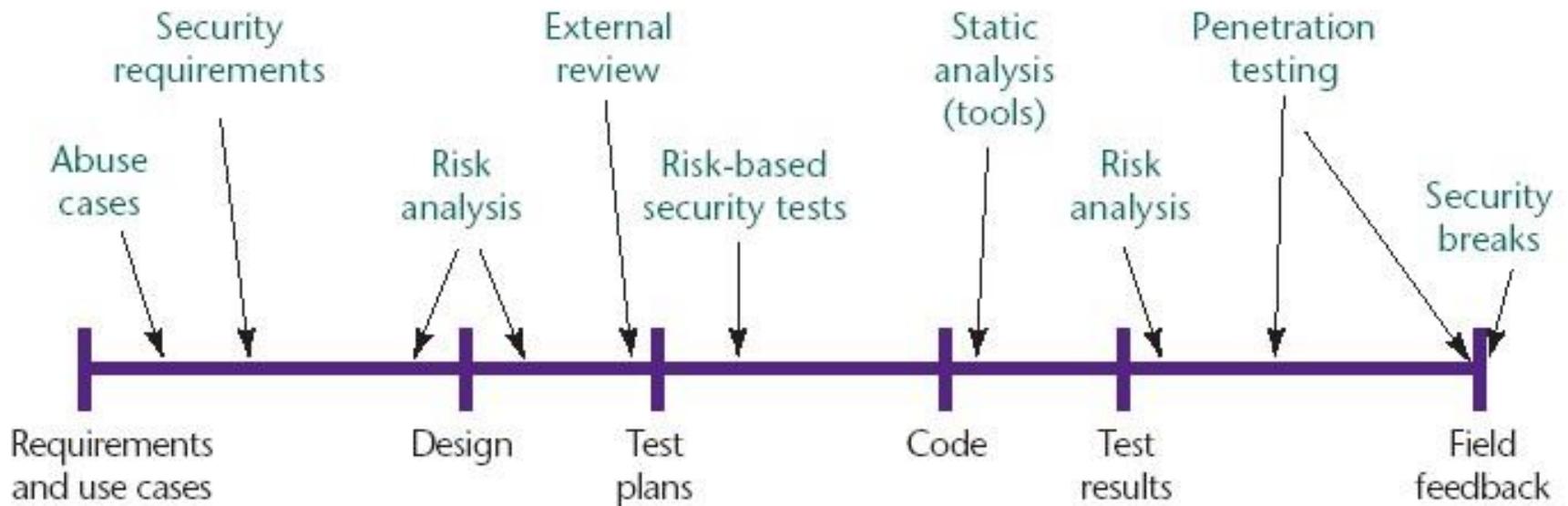
Maturity models

- **SAMM** (Software Assurance Maturity Model) by OWASP
- **BSIMM** by Synopsys

These security guidelines for the **process** are then complemented with security guidelines for the **product**: Top N lists of common security flaws, coding guidelines, security design pattern, ...

Security in the software development life cycle

McGraw's Touchpoints



[Source: Gary McGraw, *Software security*, Security & Privacy Magazine, IEEE, Vol 2, No. 2, pp. 80-83, 2004.]

Microsoft's SDL Optimisation Model

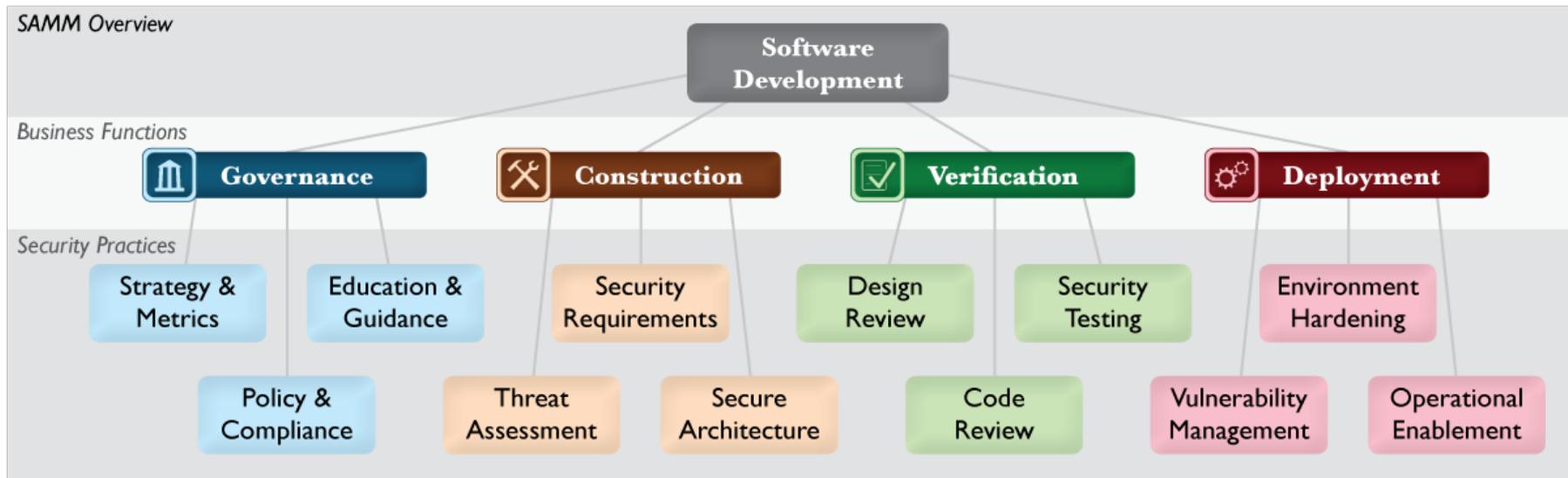
The four security maturity levels of the SDL Optimization Model



The five capability areas of the software development process



12 security practices grouped in 4 business functions



BSIMM (Building Security In Maturity Model)

126 activities in 12 practices across 4 domains

| Governance | Intelligence | SSDL Touchpoints | Deployment |
|-----------------------|------------------------------|-----------------------|-------------------------------------------------------|
| Strategy and Metrics | Attack Models | Architecture Analysis | Penetration Testing |
| Compliance and Policy | Security Features and Design | Code Review | Software Environment |
| Training | Standards and Requirements | Security Testing | Configuration Management and Vulnerability Management |

Unfortunately, info about this has largely disappeared behind paywall of the corporate website of Synopsys ☹️

BSIMM: comparing your security maturity



But first...

Discussing security is meaningless without answering

1. What are your **security requirements**?

What does it mean for the system to be secure?

2. What is your **attacker model**?

Against what does the system have to be secure?

- **Attack surface / attack vectors**
- Attacker's **motivations & capabilities**
- Also: what are your **security assumptions** ?
 - Including: what are the **TCBs (Trusted Computing Bases)** for specific security properties or controls?

Aka **threat modelling**

Security requirements

a) 'This application cannot be hacked'

- Generic default requirement 😊
- Vague & not actionable ☹️
- 'Negative' security model

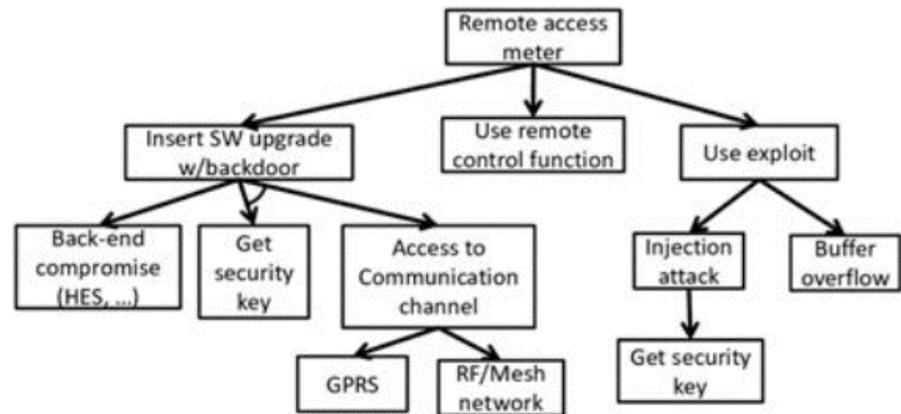
b) More specific security requirements

- In terms of Confidentiality, Integrity Availability (CIA)
- Or, usually better, in terms of Access Control
 - i.e. Authentication & Authorisation
 - also Monitoring & Response, so not just prevention
 - mnemonic: AAAA for Authentication, Authorisation, Auditing, Action
- 'Positive' security model

Threat modelling

Draw diagram of the system and then brainstorm about attacks & defenses using e.g. **STRIDE** or **attack trees**

- **S**poofing
- **T**ampering
- **R**epudiation
- **I**nformation Disclosure
- **D**enial of Service
- **E**levation of privilege



Read

<https://learn.microsoft.com/en-us/azure/security/develop/threat-modeling-tool-threats>
if these STRIDE notions are not clear

MITRE ATT&CK is probably too detailed for threat modelling

prevention vs detection & reaction



prevention vs detection & reaction

- **Prevention** seems to be *the* way to ensure security, but **detection & response** often more important and effective
 - Eg. breaking into a house with large windows is trivial; despite this absence of prevention, detection & reaction still provides security against burglars
 - Most effective security requirement for most persons and organisations: make good back-ups, so that you can recover after an attack
- ***NB don't ever be tempted into thinking that good prevention makes detection & reaction superfluous.***
- Hence important security requirements to include are
 - **doing monitoring**
 - **having logs for auditing and forensics**
 - **having someone actually inspecting the logs**
 - ...

For you to read & do

1. To read: CyBok chapter on **Secure Software Lifecycle**
2. To do: check out
 - a) the latest US-CERT bulletin
 - b) recent CVEs for the browser, PDF viewer and other software you use on a regular basis
 - c) some of their CVSS scores
3. To do: **brush up on you C(++) knowledge**

The kind of C(++) code you will see next week

```
char* copy_and_print(char* string) {
    char* b = malloc(strlen(string));
    strcpy(b, string); // copy string to b
    printf("The string is %s.", b);
    free(b);
    return(b);
}

int sum_using_pointer_arithmetic(int a[]) {
    int sum = 0;
    int *pointer = a;
    for (int i=0; i<4; i++ ){
        sum = sum + *pointer;
        pointer++; }
    return sum;
}
```